

SimplyRetirement Retirement Village Checklist



What you need to think about:		Questions you should ask:
Financial and Legal details – including contracts and the costs attached to living in the village cont.	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<p>What do any exit fees – including a deferred management fee – cover and how are they calculated?</p> <p>Who is responsible for selling your unit if you leave, and who receives any capital gain on the sale price?</p> <p>Are you still liable for weekly fees after you move out – especially if the unit takes a while to sell?</p> <p>Do you have to pay weekly fees if you leave the village for extended periods due to travel or hospitalisation?</p> <p>Does the company that owns the village operate the village? If not, who is the operator?</p>
Activities available through the village, and opportunities to interact with family and friends	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<p>Is there a roster of fun and interesting activities available through the village?</p> <p>Are any activities an additional cost or are they included within the basic cost of staying in the village?</p> <p>Is it possible to have friends and family visit you at the village, and stay for short periods of time?</p> <p>Are there common rooms to meet up with others, and engage in activities, and are these of high quality and always accessible?</p>
Services available through the village	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	<p>Is there an emergency service operator on 24-hour call to assist with medical issues?</p> <p>Does the village run any transport service, and if so where does it travel to, and how much does it cost?</p> <p>Is there a place you can contact through the village to get meals delivered directly to your unit?</p> <p>Are there any other services that deliver to your village, such as a home library service?</p> <p>Are there visiting medical providers, such as GPs, physiotherapists, pharmacists, etc.,</p> <p>Who is responsible for the payments of utilities and rates?</p> <p>What internet service is available and what are the choices/cost?</p>

